



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 1, 2022



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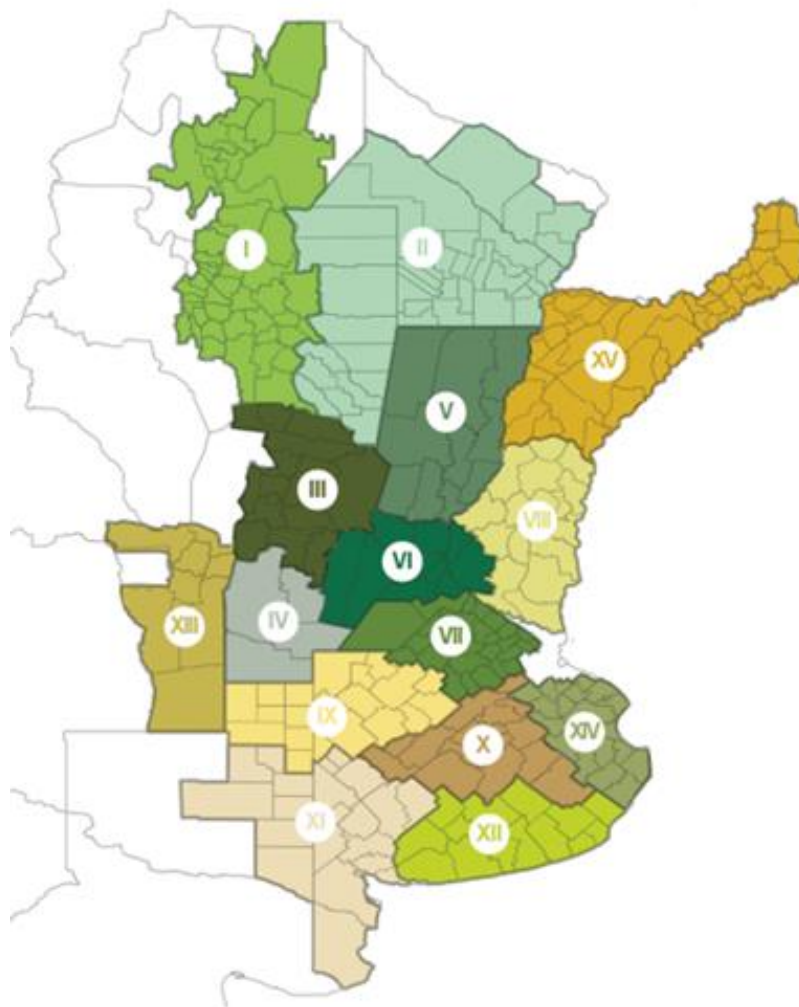
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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ISSN 2408-4344t

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 1 TO 7, 2022:

PRECIPITATIONS OF VARYING INTENSITY OVER THE EAST-CENTER AND NORTHEAST OF THE AGRICULTURAL AREA, AND SCARCE VALUES OVER THE WEST AND SOUTH, WITH SNOWFALL OVER THE ANDES MOUNTAIN RANGE. SHARP TEMPERATURE OSCILLATION.

The outlook will begin with rains of varying intensity over the east-center and northeast of the agricultural area, while the West and South will see little or no records and the Andes mountain range will receive snowfalls. Along with the rains, the entry of southerly winds will bring a sharp temperature drop to most of the agricultural area, with the risk of localized frosts over the West, South and East-center. Next, tropical winds will return, raising temperatures above normal over most of the agricultural area, with strong sources of heat in its northern portion.



SUNFLOWER

The weekly and YoY planting progress stand at 2.9 and 7.7 percentage points, respectively. To date, the oil crop is 17.9% planted out of the 2 MHa projected for the 2022/23 campaign. In absolute numbers, this area amounts to 357,000 hectares and represents a two-fold increase with respect to the area planted in the same week during the previous season (Area planted as of 09/01/2021: 174,150 hectares). The moisture limitations in the north of the agricultural area have interrupted fieldwork in the NEA region. However, the seeds that could not be planted were acquired by the Center-North of Santa Fe, offsetting the area drop.

WHEAT

To date, 17% of the crop is at the stem-elongation stage or onwards. Due to the lack of rainfalls, 33.1% of the area presents a moisture condition between Regular and Dry. In addition, the recent frost events have affected the crops, either burning the tips of the leaves or damaging the spikes, nullifying the possibility of harvesting the most affected plots. Currently, 23.7% of the area has a Regular/Bad crop condition. For the first fortnight of September, moderate to scarce rainfalls are expected over the center and south of the agricultural area, which could favor the recovery of the crop.



Annex



SUNFLOWER

2022/23 Season

Data to: August 31, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	-	-	-	-
II NEA	120.000	170.000	99,0	168.300
III NCnt Cba	13.000	18.000	8,0	1.440
IV S Cba	47.500	52.000	-	-
V NCnt SFe	180.000	264.000	71,0	187.440
VI North Belt	21.000	26.000	-	-
VII South Belt	9.000	11.000	-	-
VIII ECnt ER	8.000	9.000	5,0	450
IX N LP-W BA	150.000	180.000	-	-
X Cnt BA	81.000	93.000	-	-
XI SW BA-S LP	430.000	473.000	-	-
XII SE BA	480.000	526.500	-	-
XIII SL	42.000	48.000	-	-
XIV Cuenca Sal	110.000	121.000	-	-
XV Others	8.500	8.500	-	-
TOTAL	1.700.000	2.000.000	17,9	357.630

WHEAT

2022/23 Season

Data to: August 31, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	100,0	420.000
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	100,0	680.000
XII SE BA	860.000	835.000	100,0	835.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	100,0	48.000
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.700.000	6.100.000	100,0	6.100.000